



Orthodontic Patient Intake Form – Child

Patient Information

Patient Name: _____ Date: _____

Date of Birth: _____ Age: _____ Sex: _____ Preferred Pronouns *(optional)*: _____

Primary Phone #: _____ Primary Email: _____

Address: _____ City: _____ State: _____ Zip: _____

School: _____ Grade: _____ Hobbies/Interests/Sports: _____

Sibling(s) Name(s) and Age(s): _____

Responsible Party/Parent/Legal Guardian Information

Name: _____ Relationship to Patient: _____

Date of Birth: _____ Age: _____ Sex: _____ Preferred Pronouns: _____

Phone #: _____ Email: _____

Address: _____ City: _____ State: _____ Zip: _____

Occupation: _____ Employer: _____

Name: _____ Relationship to Patient: _____

Date of Birth: _____ Age: _____ Sex: _____ Preferred Pronouns: _____

Phone #: _____ Email: _____

Address: _____ City: _____ State: _____ Zip: _____

Occupation: _____ Employer: _____

Dental Insurance Information

Insured Name: _____ Insured SS#: _____ Insured Date of Birth: _____

Insurance Company: _____ Insurance Member ID: _____ Group #: _____

Insurance Company Address: _____

Phone: _____ Insured's Employer: _____

(If you have dual coverage, complete section below)

Insured Name: _____ Insured SS#: _____ Insured Date of Birth: _____

Insurance Company: _____ Insurance Member ID: _____ Group #: _____

Insurance Company Address: _____

Phone: _____ Insured's Employer: _____

Medical History Information

Which best describes your child's general health? (*Circle one*) Excellent Good Fair Poor

Last Dental Visit (*date and reason for visit*): _____

Name/phone # of patient's regular dental provider: _____

Name/phone # of patient's physician: _____

Does the patient have a history with any of the following systemic conditions? (*Circle one for each*)

- | | |
|--|---|
| <p>1) Heart/Cardiovascular conditions Yes No
 <i>(e.g. High blood pressure, stroke, heart defect, artificial valve, pacemaker, heart attack)</i>
 <i>If "Yes," please explain:</i></p> | <p>9) Liver Disease Yes No
 10) Renal Dialysis/Kidney Disease Yes No
 11) Arthritis/Painful Joints Yes No
 12) Artificial Joints Yes No
 13) Osteoporosis Yes No
 14) Seizures/Epilepsy Yes No
 15) Numbness/Tingling/Paralysis Yes No
 16) Muscle Weakness/MS Yes No
 17) Depression/Anxiety Yes No
 18) ADD/ADHD Yes No
 19) Cognitive Impairments Yes No
 <i>If "Yes," please explain:</i></p> |
| <p>2) Lung/Respiratory conditions Yes No
 <i>(e.g. Asthma, emphysema, chronic bronchitis)</i>
 <i>If "Yes," please explain:</i></p> | <p>20) Other Psychiatric Conditions Yes No
 <i>If "Yes," please explain:</i></p> |
| <p>3) Bleeding Disorders Yes No
 4) Immune Deficiency or HIV Yes No
 <i>If "Yes," please explain:</i></p> | <p>21) Other medical conditions? Yes No
 <i>If "Yes," please explain:</i></p> |
| <p>5) Autoimmune Disease Yes No
 <i>(Rheumatoid Arthritis, Lupus, etc.)</i></p> | |
| <p>6) Cancer/Radiation/Chemotherapy Yes No
 7) Organ Transplant Yes No
 8) Diabetes Yes No</p> | |

Has your child ever been hospitalized? Yes No
If "Yes," please explain:

Does your child require antibiotic prophylaxis before dental treatment? Yes No

Has your child ever taken intravenous bisphosphonate medication, such as Zometa (zoledronic acid), Aredia (pamidronate) or Didronel (etidronate)? Yes No

Has your child ever taken oral bisphosphonate medication, such as Fosamax (alendronate), Actonel (ridendronate), Boniva (ibandronate), Skelid (tiludronate) or Didronel (etidronate)? Yes No

Is your child currently pregnant or breastfeeding? Yes No

(If Female child/adolescent) Has menstruation begun? Yes No
If "Yes," when: _____

Do you have any of the following allergies?

- | | | | | | | | | |
|-------------|-----|----|---------------|-----|----|-------------------------|-----|----|
| Penicillin | Yes | No | Latex | Yes | No | Other: | Yes | No |
| Sulfa Drugs | Yes | No | Nickel/Metals | Yes | No | <i>(Please specify)</i> | | |

Please list all current medications: _____

Orthodontic Specific Questions

What are your personal goals for orthodontic treatment and what, if anything, would you like to change about your/your child's smile or appearance?

What specific questions/concerns do you want to make sure the doctor addresses today?

Have you/your child had any previous orthodontic treatment?..... <i>If "Yes," please explain: _____</i>	Yes	No
Have you/your child been to another orthodontist for a consultation?..... <i>If "Yes," please explain: _____</i>	Yes	No
Are you comfortable with us discussing our orthodontic plan in front of your child?..... <i>If "No," please explain: _____</i>	Yes	No
Have you/your child had negative experiences in a dental office in the past?..... <i>If "Yes," please explain: _____</i>	Yes	No
Does your child have any sensory issues/gag reflex we should be aware of?..... <i>If "Yes," please explain: _____</i>	Yes	No
Have you/your child had any injury to the head, neck, jaws, or teeth?..... <i>If "Yes" please explain: _____</i>	Yes	No
Do you/your child have jaw pain or difficulty opening/closing your jaw?.....	Yes	No
Do you/your child have recurrent poor sleep, snoring, daytime sleepiness?..... <i>(If "Yes") Have you ever been diagnosed with Obstructive Sleep Apnea?.....</i>	Yes	No
Do you/your child have a history of any pacifier/finger sucking habits past the age of 6?.....	Yes	No
Do you have a history of orthodontic problems in your family (e.g. underbite, crossbite)?..... <i>If "Yes," please explain: _____</i>	Yes	No
Is there any history of craniofacial anomalies (cleft lip, cleft palate, etc.) in your family?..... <i>If "Yes," please explain: _____</i>	Yes	No

Patient/Guardian Signature: _____ **Date:** _____

(If Patient is a minor) Relationship to Patient: _____